

# THE CCIM INSTITUTE

Montana Chapter

Alaska Chapter

DECEMBER 3, 2025 12 PM - 2 PM MST

**ONLINE ZOOM**

## 1031 EXCHANGE & DST CONVERSATION

### JONATHAN BARGE - ACCRUIT

- Review of 1031 Exchange Basics
- Complex Issues & Solutions: Recurring Issues in 1031 Exchanges
- Reverse Exchanges: Benefits and Process
- Build-to-Suit Exchanges: Advantages and Process

### ROD OLSON - MERIT INVESTMENT SERVICES & ROB SPIEDEL - SVP INLAND SECURITIES CORP

- Review of Delaware Statutory Trusts Exchanges and how to use them
- Risks and Benefits



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